

Financial Services Company
GCC Daily Report



2025

Research Department

PO Box 2777, PC 112, Sultanate of Oman
Tel: +968 24825620 Fax: +968 24817205
Website: www.fscoman.net



FSC Daily Report

20/01/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,777.85	0.8	1.9	22.4	21.1	3.5	3.0	1.70%
MSCI Emerging Markets Index	1,070.12	0.3	(0.5)	13.7	15.2	1.7	1.7	2.75%
MSCI FM FRONTIER MARKETS	540.33	0.1	1.4	#N/A N/A	12.2	0.2	1.6	4.15%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	574.75	(0.1)	0.9	10.7	14.0	1.6	1.7	4.04%
Muscat Stock Exchange MSX 30 Index	4,616.88	0.0	0.9	9.1	12.4	0.7	0.8	5.94%
Tadawul All Share Index	12,371.28	0.3	2.8	19.9	22.2	2.4	2.3	3.57%
Dubai Financial Market General Index	5,196.18	(0.3)	0.7	10.1	11.3	1.5	1.1	4.66%
FTSE ADX GENERAL INDEX	9,507.04	0.1	0.9	17.0	21.5	2.5	2.3	2.12%
Qatar Exchange Index	10,507.56	0.4	(0.6)	11.4	14.2	1.3	1.5	4.07%
Bahrain Bourse All Share Index	1,906.30	(0.1)	(4.0)	15.4	11.0	1.3	0.9	3.82%
Boursa Kuwait All Share Price Return Ir	7,580.64	0.5	3.0	19.7	20.7	1.8	1.5	3.92%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	565.12	0.2	(0.8)	15.1	17.0	1.7	1.7	2.67%
MSCI AC Asia Ex. Japan Index	695.39	0.3	(1.2)	14.7	16.8	1.6	1.7	0.00%
Nikkei 225	38,902.50	1.2	(2.5)	18.0	25.5	2.1	1.9	1.75%
S&P/ASX 200	8,347.39	0.4	2.3	21.0	19.3	2.4	2.2	3.48%
Hang Seng Index	19,925.81	1.7	(0.7)	9.8	11.0	1.1	1.1	4.21%
NSE Nifty 50 Index	23,344.75	0.6	(1.3)	21.7	23.9	3.5	3.3	1.39%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	175.44	0.7	3.3	15.3	16.3	2.1	1.9	3.26%
MSCI Emerging Markets Europe Index	123.61	1.4	4.4	7.2	7.1	1.1	1.0	4.09%
FTSE 100 Index	8,513.01	0.1	4.2	14.1	14.0	1.9	1.7	3.69%
Deutsche Boerse AG German Stock Inc	20,897.43	(0.0)	5.0	17.4	15.5	1.9	1.6	2.68%
CAC 40	7,707.40	(0.0)	4.4	14.7	16.1	1.9	1.8	3.19%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,947.84	1.0	2.1	27.0	23.7	5.0	4.1	1.29%
S&P 500 INDEX	5,996.66	1.0	2.0	27.0	23.6	5.2	4.3	1.25%
Dow Jones Industrial Average	43,487.83	0.8	2.2	23.7	21.2	5.3	4.7	1.63%
NASDAQ Composite Index	19,630.20	1.5	1.7	40.9	38.7	7.2	5.9	0.66%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	577.96	-0.2	5.2	-30%	153%
Gold Spot \$/Oz	2,708.91	0.2	3.2	-3%	158%
BRENT CRUDE FUTR Mar25	80.59	-0.2	8.0	-6%	75%
Generic 1st'OQA' Future	83.62	-0.1	9.9	-34%	353%
LME COPPER 3MO (\$)	9,190.00	-0.4	4.8	-16%	112%
SILVER SPOT \$/OZ	30.22	-0.5	4.6	-13%	152%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,616.88							
Change	1.52	0.03%						
Previous Close	4,615.37		Financial Sector	7,913.94	7,903.34	0.13%	2.43%	2.43%
Open	4,615.32		Industry Sector	5,396.98	5,384.04	0.24%	2.40%	2.40%
Day's High	4,626.29		Services Sector	1,723.59	1,728.84	-0.30%	-1.12%	-1.12%
Day's Low	4,615.32		MSM Shariah Index	427.77	427.23	12.57%	-	-
YTD Change	0.88%							
Volume Mn	18.93							
MSX30 Value Traded Mn	2.38							
Traded / Listed Stocks	52	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
GOV. BONDS ISS 68	105	10.53%	ALOMANIYA.F.B23	0.060	-7.69%	GALFAR ENGINEERII	0.079	4845.56
CONSTRUCTION MATERIAL INDUSTRI	0.056	9.80%	DHOFAR BEVERAGES	0.200	-7.41%	OQ BASE INDUSTRIE	0.112	4523.66
OMAN OIL MARKETING	0.8	8.70%	OMAN CHLORINE	0.380	-7.32%	OQ GAS NETWORKS	0.135	2207.52
TAKAFUL OMAN	0.049	6.52%	MUSCAT THREAD MILLS	0.146	-3.95%	CONSTRUCTION MA	0.056	1147.38
AL MADINA INVESTMENT HOLDING	0.05	6.38%	OMAN REIT FUND	0.073	-3.95%	BANK MUSCAT	0.260	758.90

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,371.28		Tadawul Banks	12,582.90	12,580.94	0.02%	0.29%	2.61%
Change	39.41	0.32%	Tadawul Energy	5,326.50	5,325.96	0.01%	-0.33%	0.51%
Previous Close	12,331.87		Tadawul Utilities	14,608.05	14,191.56	2.93%	6.75%	6.03%
Open	12,336.51		Tadawul Telecom	8,330.33	8,283.01	0.57%	1.19%	5.89%
Day's High	12,398.84		Tadawul Insurance	10,933.28	10,816.57	1.08%	0.93%	2.93%
Day's Low	12,335.44		Tadawul Retailing	7,874.28	7,854.42	0.25%	0.07%	4.67%
YTD Change	2.78%		Tadawul Food & Beverages	6,018.02	6,059.06	-0.68%	-1.72%	0.09%
Volume Mn	364,713.29		Tadawul Media	31,813.54	31,659.21	0.49%	0.54%	-0.33%
Value Traded Mn	5,539.83		Tadawul Materials	5,596.95	5,598.64	-0.03%	0.95%	0.52%
Traded / Listed Stocks	246	228	Tadawul Capital Goods	15,816.20	15,892.76	-0.48%	0.87%	4.26%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
SAUDI RE FOR COOPERATIVE REI	58.9	5.18%	NATIONAL ENVIORNMENTAL RECYC	8.12	-2.17%	AL-BAHA DEVELOPMI	0.44	33269.22
ARABIAN FOOD & DAIRY FACTORI	100	4.17%	ASTRA INDUSTRIAL GROUP	183.20	-1.72%	TOURISM ENTERPRIS	0.95	10552.03
BAWAN CO	62.5	3.82%	SAVOLA	36.65	-1.61%	ANAAM INTERNATIO	1.26	7606.53
WALAA COOPERATIVE INSURANCE	21.5	2.87%	KINGDOM HOLDING CO	9.19	-1.61%	ALINMA BANK	30.10	7358.93
MEDITERRANEAN & GULF INSURAN	27.45	2.62%	SAUDI GROUND SERVICES CO	51.70	-1.34%	THE SAUDI NATIONAL	35.35	6169.13

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,196.18							
Change	-15.55	-0.30%						
Previous Close	5,211.73		Real Estate & Construction	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Open	5,212.50		Banking	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Investment and Financial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's High	5,229.07		Insurance	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's Low	5,191.25		Consumer Staples	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
YTD Change	0.01		Services	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Industrial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Volume Mn	91,716.44		Telecommunication	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Value Traded Mn	383.08		Transportation	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI FINANCIAL MARKET PJSC	1.57	0.64%	DUBAI NATIONAL INSURANCE	4.35	-1.14%	DUBAI ELECTRICITY &	2.57	24,600.22
COMMERCIAL BANK OF DUBAI	7.23	0.42%	UNITED KAIPARA DAIRIES	7.47	-0.46%	UNION PROPERTIES F	0.42	20,006.77
AIR ARABIA PJSC	3.12	0.32%	UNITED FOODS CO	12	-0.46%	DRAKE & SCULL INTEI	0.36	16,900.00
-	-	-	TAKAFUL EMARAT INSURANCE	1.51	-0.46%	EMAAR PROPERTIES I	12.95	15,068.32
-	-	-	TABREED	3	-0.46%	SHUAA CAPITAL PSC	0.25	9,526.06

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,507.04							
Change	8.00	0.08%						
Previous Close	9,499.04		Financial	16,974.86	16,943.61	0.18%	0.18%	1.18%
Open	9,499.04		Telecommunication	4,022.91	4,018.00	0.12%	0.12%	0.37%
			Consumer Services	13,011.96	13,173.30	-1.22%	-1.22%	-0.25%
Day's High	9,532.59		Basic Material	4,734.48	4,729.27	0.11%	0.11%	3.96%
Day's Low	9,491.31		Industrials	2,790.46	2,786.71	0.13%	0.13%	2.64%
YTD Change	0.93%		Utilities	12,435.52	12,435.52	0.00%	0.00%	-10.83%
			Energy	2,247.78	2,266.86	-0.84%	-0.84%	-0.39%
Volume Mn	152,466.21		Health Care	2,605.23	2,633.05	-1.06%	-1.06%	8.19%
Value Traded Mn	678.93		Real Estate	11,057.13	11,143.40	-0.77%	-0.77%	-1.69%
Traded / Listed Stocks	73	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ABU DHABI NATL CO FOR BUILDI	1.21	1.68%	ARAM GROUP	1.82	-2.15%	MULTIPLY GROUP	2.13	15243.69
ABU DHABI COMMERCIAL BANK	10.88	0.74%	ALDAR PROPERTIES PJSC	7.53	-0.92%	ADNOC DRILLING CO	5.49	12232.13
FERTIGLOBE PLC	2.56	0.39%	WAHA CAPITAL PJSC	1.56	-0.46%	ABU DHABI NATIONA	0.59	11174.29
-	-	-	UNITED ARAB BANK PJSC	1.35	-0.46%	ALPHA DHABI HOLDII	12.32	6192.51
-	-	-	UNION INSURANCE CO	0.65	-0.46%	DANA GAS	0.75	5746.71

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,507.56							
Change	39.59	0.38%						
Previous Close	10467.97		Total Return	23,962.76	23,872.47	0.38%	0.34%	-0.60%
Open	10467.97		Rayan Islamic	4,869.77	4,839.60	0.62%	1.03%	-0.01%
Day's High	10538.23		All Share	3,743.09	3,730.17	0.35%	0.25%	-0.86%
Day's Low	10467.97		Banks & Finance	4,571.60	4,590.69	-0.42%	-1.00%	-3.47%
YTD Change	-0.006009813		Industrials	4,293.37	4,230.28	1.49%	1.43%	1.11%
Volume Mn	235.889		Transportation	5,351.23	5,327.42	0.45%	1.31%	3.61%
Value Traded Mn	451.9393		Real Estate	1,609.08	1,572.52	2.32%	3.41%	-0.45%
Traded / Listed Stocks	20	51	Insurance	2,336.58	2,327.79	0.38%	0.82%	-0.51%
			Telecommunications	1,943.39	1,921.42	1.14%	2.42%	8.04%
			Consumer Goods	7,741.53	7,686.30	0.72%	1.11%	0.98%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
VODAFONE QATAR	1.93	2.66%	ESTITHMAR HOLDING QPSC	1.83	-1.77%	EZDAN HOLDING GR	1.05	65556.87
GULF INTERNATIONAL SERVICES	3.32	2.22%	GULF WAREHOUSING COMPANY	3.22	-0.52%	QATAR ALUMINUM A	1.28	19651.15
UNITED DEVELOPMENT CO	1.12	1.27%	COMMERCIAL BANK PSQC	4.28	-0.47%	AL FALEH EDUCATIO	0.74	13668.06
MAZAYA REAL ESTATE DEVELOPME	0.59	1.03%	ZAD HOLDING CO	14.95	-0.46%	MAZAYA REAL ESTAT	0.59	11505.37
QATAR & OMAN INVESTMENT CO	0.69	0.59%	SALAM INTERNATIONAL INVESTME	0.67	-0.46%	VODAFONE QATAR	1.93	10299.27

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,906.30							
Change	-1.53	-0.08%						
Previous Close	1,907.83		MSCI Bahrain	153.57	153.19	0.25%	0.25%	-3.24%
Open	1,907.83		MSCI Bahrain Domestic Islamic	60.11	59.93	0.31%	0.30%	-4.07%
Day's High	1907.830		MSCI Bahrain Net TR USD	418.33	418.33	0.00%	0.00%	-3.43%
Day's Low	1903.750							
YTD Change	-4.01%							
Volume Mn	650.57							
Value Traded Mn	0.239							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
-	-	-	SEEF PROPERTIES	0.11	-1.85%	AL SALAM BANK BSC	0.20	438.75
-	-	-	ZAIN BAHRAIN BSCC	0.11	-0.46%	BAHRAIN COMMERC	0.28	200.00
-	-	-	UNITED GULF INVESTMENT CORP	#N/A N/A	-0.46%	ZAIN BAHRAIN BSCC	0.11	155.00
-	-	-	UNITED GULF HOLDING BSC	#N/A N/A	-0.46%	GULF HOTEL GROUP	0.33	100.00
-	-	-	TRAFCO GROUP BSC	0.29	-0.46%	ITHMAAR HOLDING E	#N/A N/A	100.00

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,580.64							
Change	39.80	0.53%	Industrials	718.75	723.16	-0.61%	-0.68%	-0.68%
Previous Close	7,540.84		Banks	1,879.22	1,867.67	0.62%	3.84%	3.84%
Open	7,553.82		Consumer Service	1,015.85	1,015.14	0.07%	1.72%	1.72%
			Technology	1,098.52	1,062.15	3.42%	5.59%	5.59%
Day's High	7,583.18		Real Estate	1,438.04	1,419.87	1.28%	6.28%	6.28%
Day's Low	7,551.39		Financial Services	1,515.80	1,511.24	0.30%	0.35%	0.35%
YTD Change	2.96%		Telecom	1,013.08	1,006.34	0.67%	-0.46%	-0.46%
			Health Care	469.75	469.75	0.00%	2.50%	2.50%
Volume Mn	0.32		Insurance	2,017.82	2,059.99	-2.05%	-1.82%	-1.82%
Value Traded Mn	71.66		Basic Materials	906.76	907.64	-0.10%	-0.49%	-0.49%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
KFIC INVEST KSCP	129.00	7.50%	GULF INSURANCE GROUP KSC	1129.00	-4.97%	KUWAIT REAL ESTATI	295.00	55245.59
NATIONAL PETROLEUM SERVICES	955.00	6.35%	OSOS HOLDING GROUP CO	127.00	-3.79%	KUWAIT BUSINESS TC	107.00	33071.73
INDEPENDENT PETROLEUM GROUP	576.00	5.88%	NATIONAL INTERNATIONAL CO	256.00	-2.66%	ALARGAN INTERNATI	117.00	19411.44
HAYAT COMMUNICATIONS	70.50	4.44%	EKTITAB HOLDING CO SAK	15.00	-1.96%	WARBA BANK KSCP	229.00	10618.97
AUTOMATED SYSTEMS CO KSCC	151.00	3.42%	BOURSA KUWAIT SECURITIES CO	2340.00	-1.68%	KUWAIT FINANCE HO	765.00	9611.51

Source: FSC